

الكويت في 22 / 08 / 2024

السادة / شركة بورصة الكويت المحترمين

تحية طيبة وبعد ،،،

**الموضوع: إفصاح مكمل بخصوص مؤتمر المحللين للربع الثاني من عام 2024**

بالإشارة الى الموضوع اعلاه، وعملاً بأحكام الكتاب العاشر من اللائحة التنفيذية للقانون رقم 7 لسنة 2010 بشأن الإفصاح والشفافية يرجى التكرم بالعلم:

التاريخ:	22 أغسطس 2024
اسم الشركة:	شركة أجيليتي للمخازن العمومية ش.م.ك.ع "أجيليتي"
عنوان الإفصاح السابق:	مؤتمر المحللين للربع الثاني من عام 2024
تاريخ الإفصاح السابق:	19 أغسطس 2024
التطور الحاصل على الإفصاح:	تفيد شركة أجيليتي، أنها عقدت مؤتمر المحللين لمناقشة البيانات المالية للربع الثاني من عام 2024، يوم الأربعاء الموافق في 21 اغسطس 2024 في تمام الساعه الثانيه بعد الظهر. وتطرق المدير المالي خلال الاجتماع الى ان شركة ترايستار وهي شركة تابعه بطريقة غير مباشره تقوم حالياً، بمساعدة مستشارين ماليين، بدراسه خيارات مختلفه لتعظيم القيمة للمساهمين ومن بين هذه الخيارات دراسه وتقييم جدوي بيع أسهم لمساهمين جدد. ولم يتم تداول اي معلومه جوهريه أخرى. وستقوم الشركة بالإفصاح عن محضر المحللين فور جهوزه.
اثر المعلومة الجوهريه على المركز المالي للشركة:	لا يوجد

وتفضلوا بقبول فائق الاحترام ،،،



طارق عبدالعزيز سلطان العيسى  
نائب رئيس مجلس الإدارة والرئيس التنفيذي



نسخة الى هيئة اسواق المال

# Agility Earnings Call Presentation

Second Quarter 2024

| August 2024

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# Forward-Looking Statements Disclaimer



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# Agenda

- 1 Q2 2024 Business Update
- 2 Q&A

# Group Financial Performance

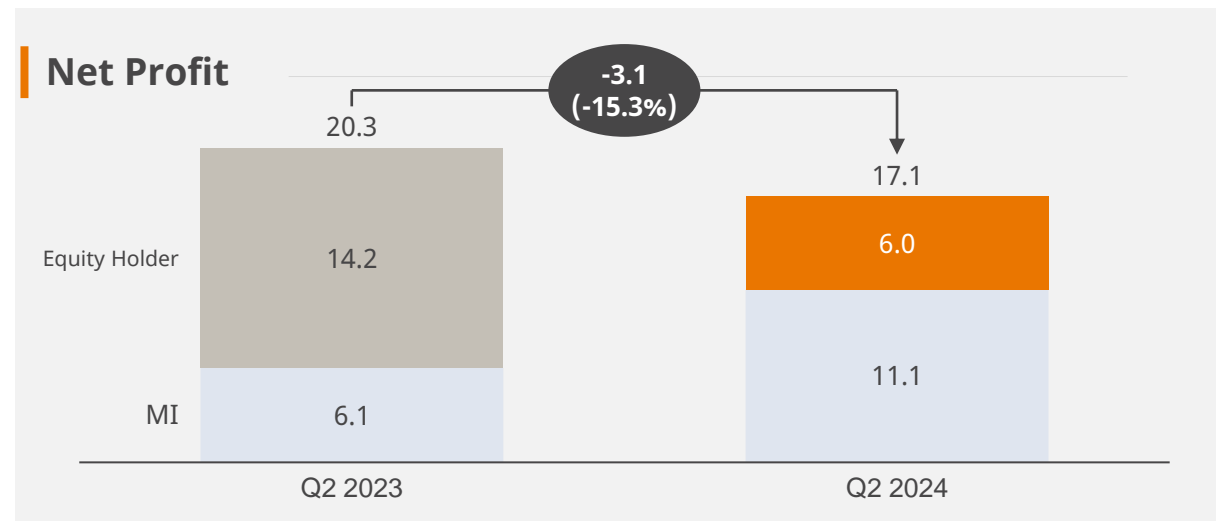
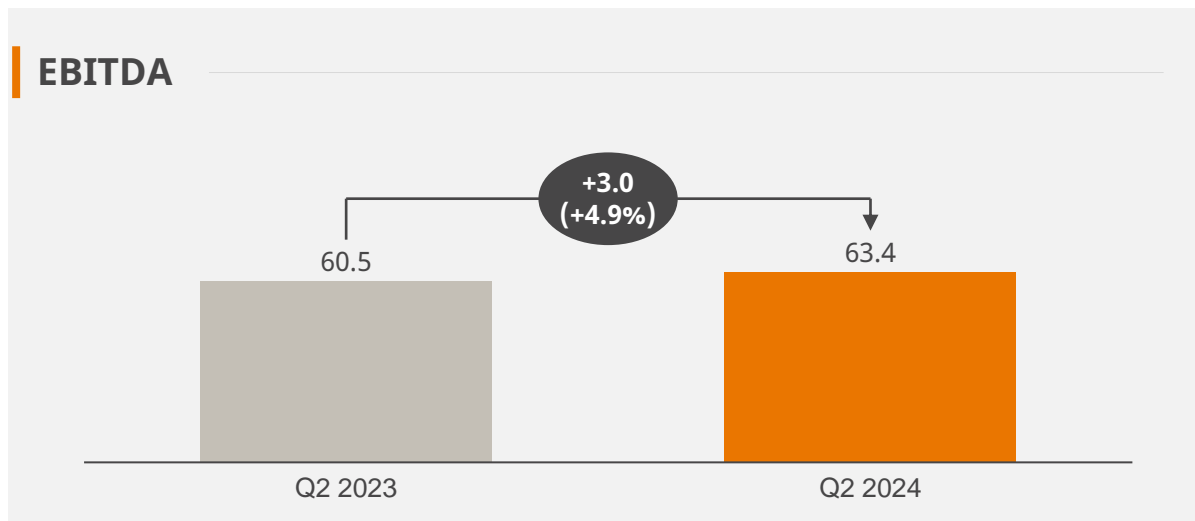
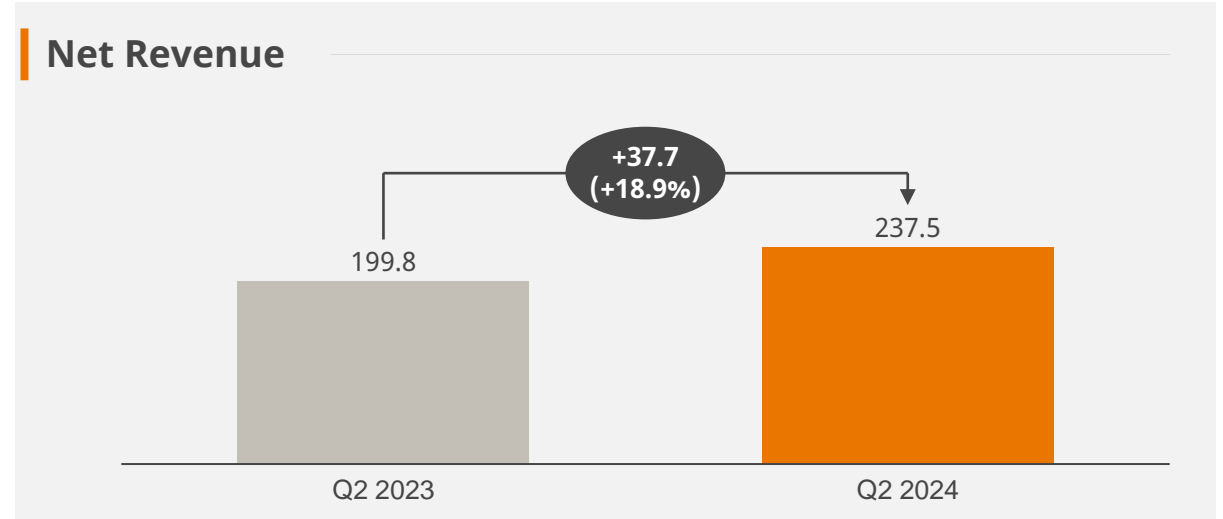
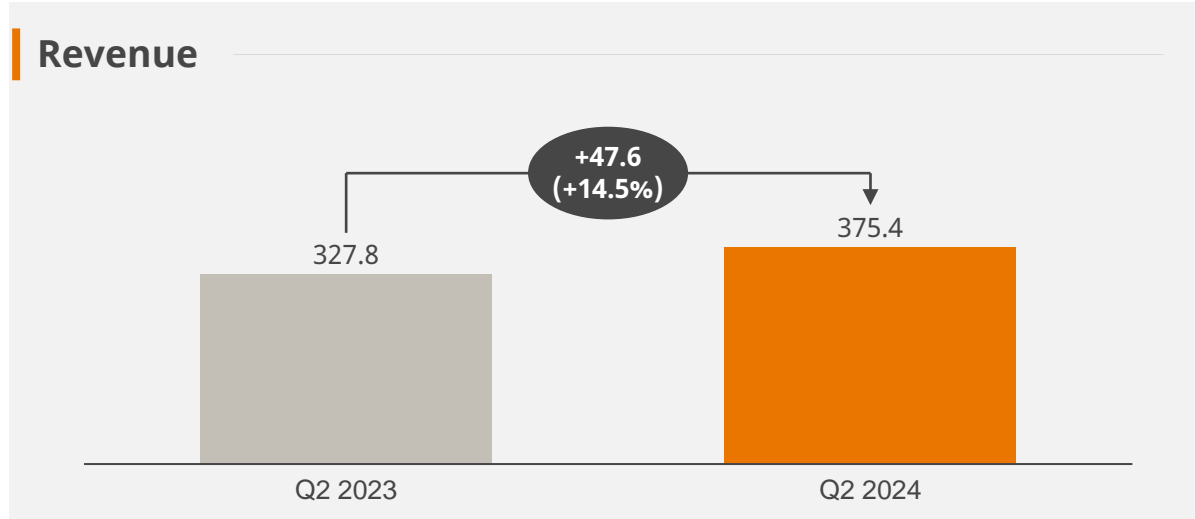
## Financial Highlights Q2 2024



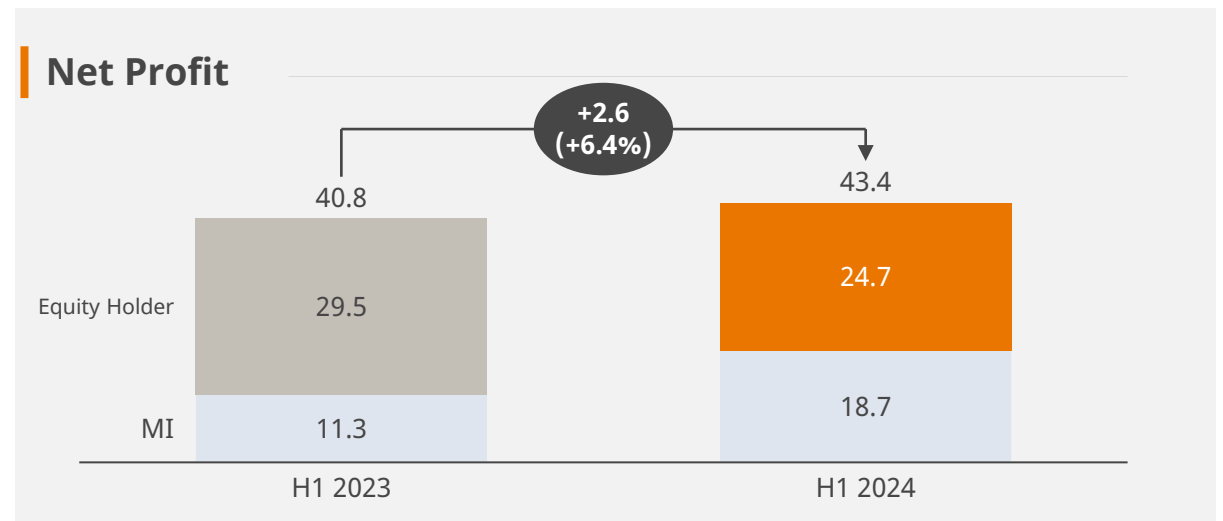
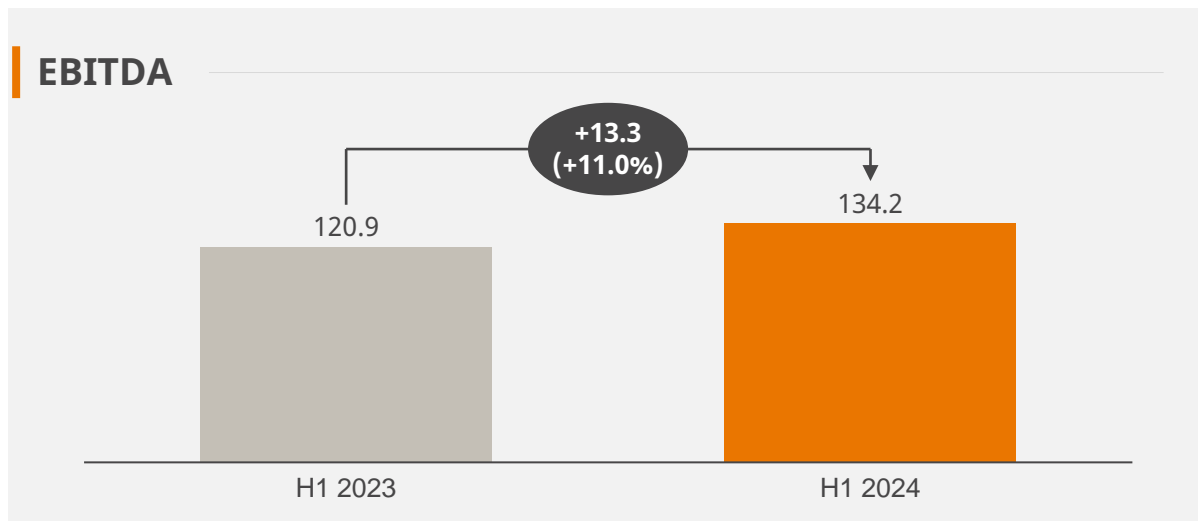
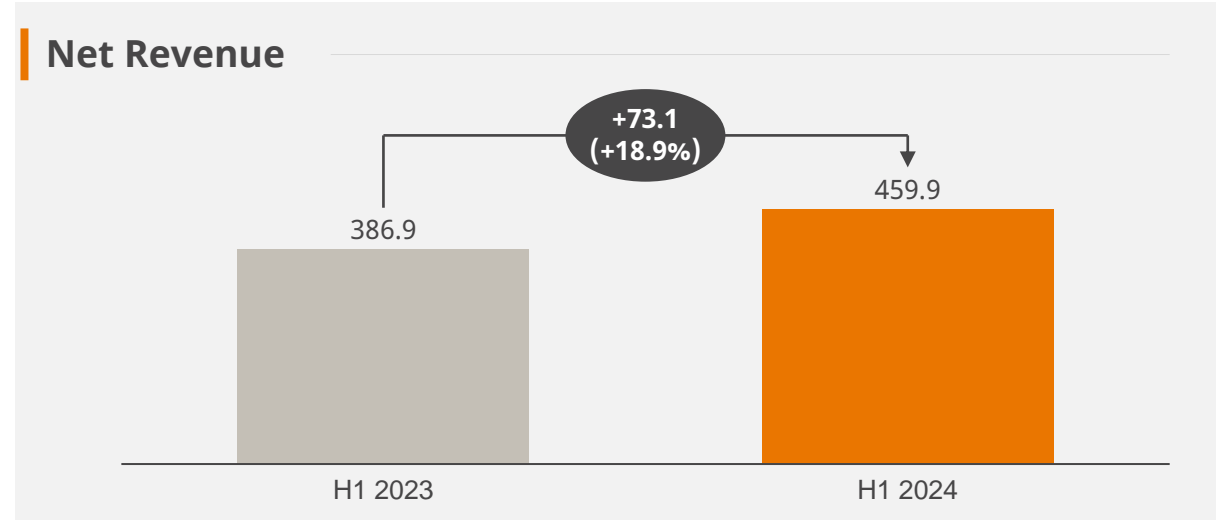
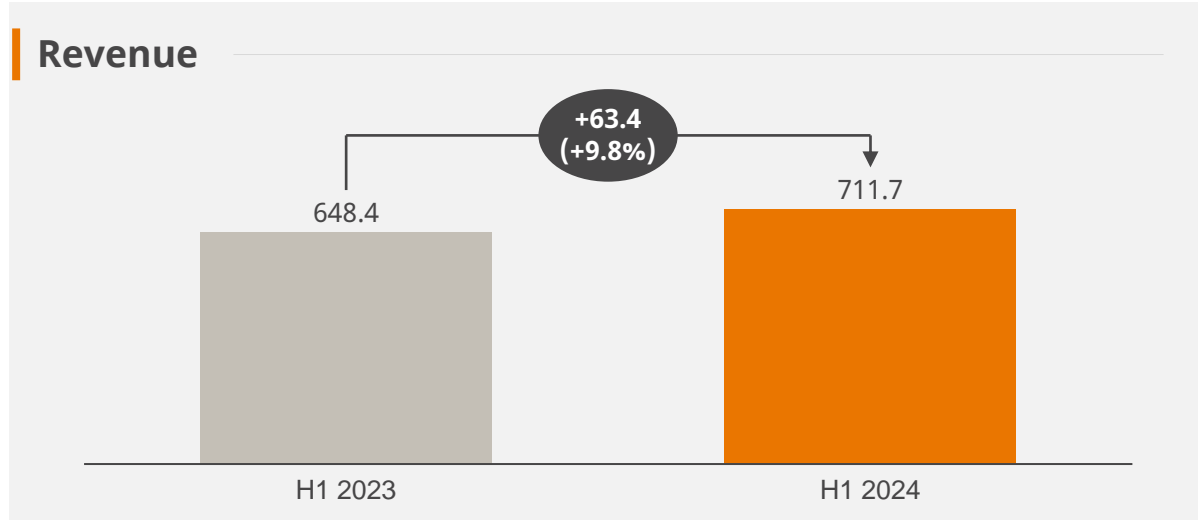
# Agility Income Statement – Q2 2024 (KD Mln)



Agility continues to deliver good results across its business group



# Agility Income Statement - H1 2024 (KD Mln)

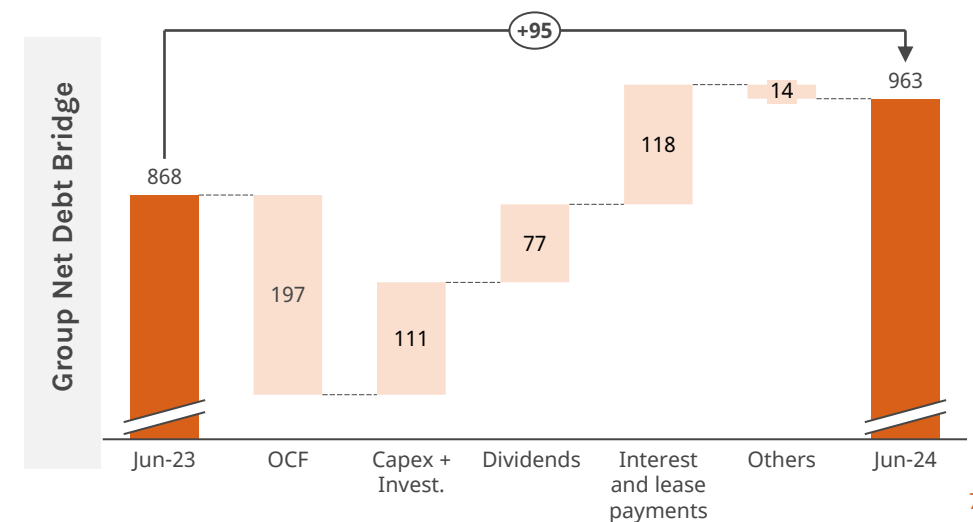
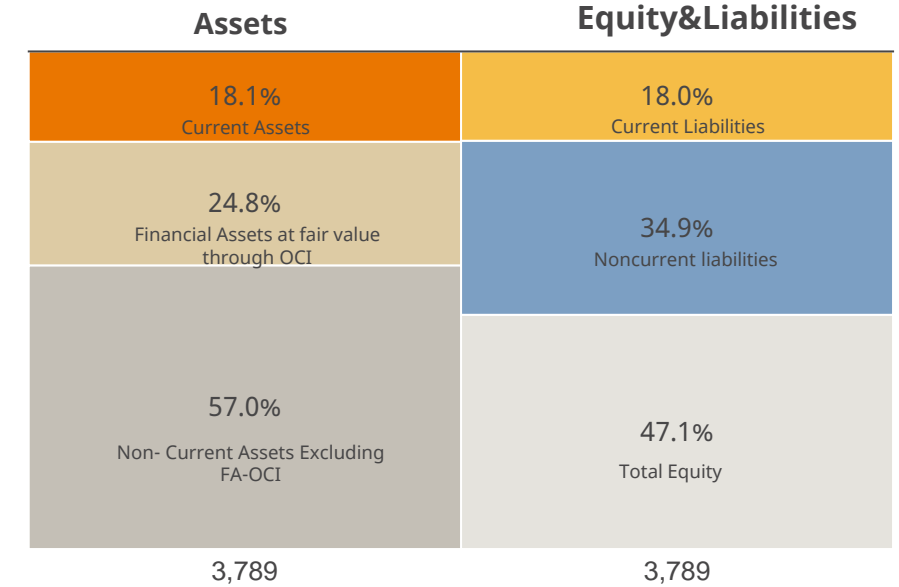


# Balance Sheet (KD MIn)

Strong Asset and Equity base to support our future growth plan



Balance sheet	Jun 2024	Jun 2023	Variance	%
Current assets	687.3	505.6	181.6	35.9%
Non-Current assets	3,101.6	3,234.3	(132.7)	(4.1%)
<b>Total assets</b>	<b>3,788.8</b>	<b>3,739.9</b>	<b>48.9</b>	<b>1.3%</b>
Current liabilities	680.4	535.3	145.0	27.1%
Non-current liabilities	1,323.8	1,199.5	124.3	10.4%
<b>Total liabilities</b>	<b>2,004.2</b>	<b>1,734.8</b>	<b>269.3</b>	<b>15.5%</b>
Minority Interest	908.1	111.7	796.3	712.6%
Equity attributable to equity holders of the Parent Company	<b>876.6</b>	<b>1,893.4</b>	<b>(1,016.8)</b>	<b>(53.7%)</b>
Net Debt	962.9	868.0	94.9	10.9%





# Cash Flow Statement (KD Mln)



Agility has a healthy cash flow generation and will continue to reinvest in its businesses

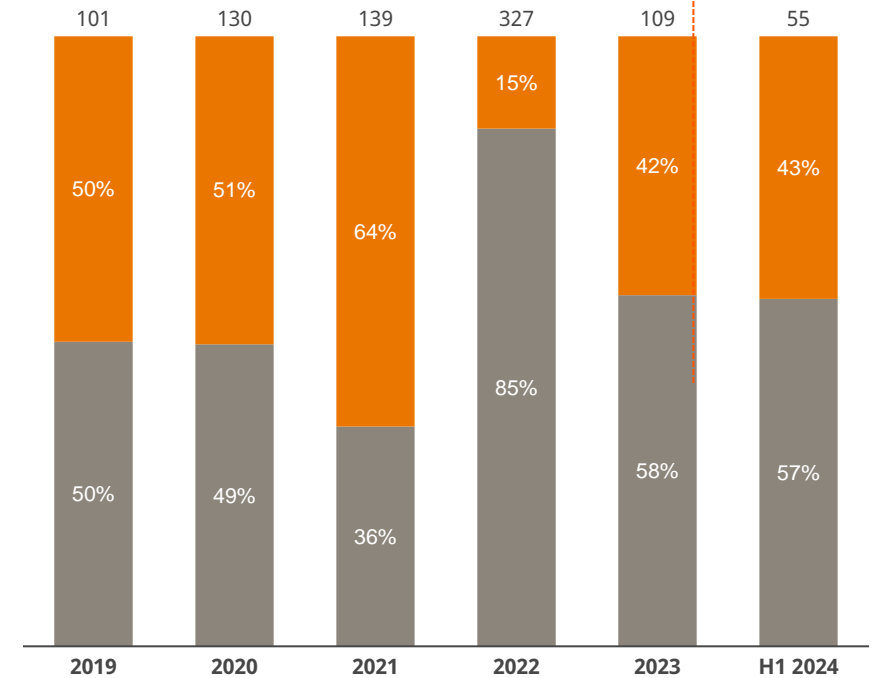
Cash Flow Statement	H1 2024	H1 2023	Variance	%
Cash from Operating activities before changes in working capital	122.1	118.9	3.3	2.8%
Changes in working capital	-32.3	-15.1	-17.2	-114.0%
Other Items	-9.9	-14.1	4.2	29.5%
<b>Net Cash flow from operating activities</b>	<b>80.0</b>	<b>89.7</b>	<b>-9.8</b>	<b>-10.9%</b>
Net Capex	-31.1	-28.1	3.0	10.5%
Net Investments	-23.5	-19.7	3.8	19.1%
Net movement in deposits	18.4	10.0	8.4	83.7%
<b>Capex + Investments</b>	<b>-36.1</b>	<b>-37.8</b>	1.7	4.4%
<b>Free Cash Flow</b>	<b>43.9</b>	<b>51.9</b>	-8.1	-15.5%

CAPEX as % of Revenue

4.3%

4.3%

## Capex and Investment



Investments  
Controlled

# Q&A Session

