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التاريخ: 2026/04/29
مرجع: MAZ-FI-04-2026-0089

المحترمين

السادة / شركة بورصة الكويت

تحية طيبة وبعد،،،

الموضوع: الإفصاح عن نتائج اجتماع مجلس إدارة شركة المزاي القابضة ش.م.ك (عامه)
Subject: Disclosure of the Results of BOD Meeting of
Al Mazaya Holding Co.

بالإشارة إلى الموضوع أعلاه، وإلى افصاحنا بتاريخ 2026/04/26 مرفق طيه نموذج الإفصاح عن المعلومة الجوهرية
موضح به نتائج اجتماع مجلس إدارة شركة المزاي القابضة ش.م.ك (عامه) المنعقد بتاريخ 2026/04/29.

Reference to the above subject, and our disclosure on the date of 26/04/2026, kindly find
attached the material information disclosure form clarifying the results of the meeting of the
BOD of Al Mazaya Holding Co. held on Wednesday 29/04/2026.

وتفضلوا بقبول وافر الاحترام والتقدير،،،


رشيدي يعقوب النفيسي
رئيس مجلس الإدارة



المرفقات:
- نموذج الإفصاح عن المعلومات الجوهرية

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نموذج الإفصاح عن المعلومات الجوهرية

التاريخ :	2026/04/29
اسم الشركة المدرجة	شركة المزاي القابضة ش.م.ك. (عامّة)
المعلومة الجوهرية	اجتمع مجلس إدارة شركة المزاي القابضة ش.م.ك. (عامّة) يوم الأربعاء الموافق 2026/04/29 الساعة الواحدة والنصف ظهراً وقد تم مناقشة الآتي: - اعتماد المعلومات المالية المرحلية المكثفة المجمعة للشركة للفترة المالية المنتهية في 2026/03/31.
أثر المعلومة الجوهرية على المركز المالي للشركة	وارد بالمرفقات: - المعلومات المالية المرحلية المكثفة المجمعة وفقاً لنموذج بورصة الكويت. - بيان المركز المالي المرحلي المكثف المجمع. - بيان الدخل المرحلي المكثف المجمع. - تقرير مراقب الحسابات حول المعلومات المالية المرحلية المكثفة المجمعة للفترة المالية المنتهية في 2026/03/31.

Form for Disclosing Material Information

Date:	29/04/2026
Name of listed company	Al Mazaya Holding Co. K.S.C.P.
Material information	The Board of directors of Al Mazaya Holding Co. has convened on 29/04/2026 at 1:30 PM where they discussed and approved the following: - The company's Interim Condensed Consolidated Financial Information for the period ending 31/03/2026.
Effect of the material information on the company financial position	Attached - Interim Condensed Consolidated Financial Information according to Bursa Kuwait templates. - Interim Condensed Consolidated Statement of Financial Position. - Interim Condensed Consolidated Statement of Income. - Independent Auditor's Report on the Interim Condensed Consolidated Financial Information for the period ended 31/03/2026.

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Company Name	اسم الشركة
Al Mazaya Holding Co.	شركة المزايا القابضة

First Quarter Results Ended on	2026-03-31	نتائج الربع الاول المنتهي في
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Board of Directors Meeting Date	2026-04-29	تاريخ اجتماع مجلس الإدارة
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Required Documents	المستندات الواجب إرفاقها بالنموذج
Approved financial statements. Approved auditor's report. This form shall not be deemed to be complete unless the documents mentioned above are provided.	نسخة من البيانات المالية المعتمدة. نسخة من تقرير مراقب الحسابات المعتمد. لا يعتبر هذا النموذج مكتملاً ما لم يتم إرفاق هذه المستندات.

التغيير (%)	فترة الثلاث اشهر المقارنة	فترة الثلاث اشهر الحالية	البيان
Change (%)	Three Month Comparative Period	Three Month Current Period	Statement
	2025-03-31	2026-03-31	
15%	472,010	541,785	صافي الربح (الخسارة) الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
14%	0.95	1.08	ربحية (خسارة) السهم الأساسية والمخفضة (فلس) Basic & Diluted Earnings per Share (fils)
5%	15,606,564	16,364,382	الموجودات المتداولة Current Assets
(6%)	133,299,503	124,687,172	إجمالي الموجودات Total Assets
(30%)	11,168,362	7,840,745	المطلوبات المتداولة Current Liabilities
(10%)	85,534,030	77,155,386	إجمالي المطلوبات Total Liabilities
(0.5%)	46,675,920	46,458,959	إجمالي حقوق الملكية الخاصة بمساهمي الشركة الأم Total Equity attributable to the owners of the Parent Company
(2%)	3,018,723	2,947,906	إجمالي الإيرادات التشغيلية Total Operating Revenue
(3%)	1,765,894	1,720,196	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss)
-	لا توجد خسائر متراكمة	لا توجد خسائر متراكمة	الخسائر المتراكمة / رأس المال المدفوع Accumulated Loss / Paid-Up Share Capital

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التغيير (%) Change (%)	الربع الاول المقارن	الربع الاول الحالي	البيان Statement
	First Quarter Comparative Period 2025-03-31	First Quarter Current Period 2026-03-31	
-	-	-	صافي الربح (الخسارة) الخاص بمساهمي الشركة الأم Net Profit (Loss) represents the amount attributable to the owners of the parent Company
-	-	-	ربحية (خسارة) السهم الأساسية والمخفضة Basic & Diluted Earnings per Share
-	-	-	إجمالي الإيرادات التشغيلية Total Operating Revenue
-	-	-	صافي الربح (الخسارة) التشغيلية Net Operating Profit (Loss)

• Not Applicable for first Quarter

• لا ينطبق على الربع الأول

Increase/Decrease in Net Profit (Loss) is due to	سبب ارتفاع/انخفاض صافي الربح (الخسارة)
The increase in net profit is mainly due to the decrease of the finance costs during the current period relative to the comparative period last year.	يعود سبب الارتفاع في صافي الربح بشكل رئيسي إلى انخفاض أعباء التمويل خلال الفترة الحالية مقارنة بالفترة المقارنة بالعام السابق.

Total Revenue realized from dealing with related parties (value, KWD)	KD 78,804	بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
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Total Expenditures incurred from dealing with related parties (value, KWD)	KD 61,797	بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة (المبلغ د.ك.)
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Auditor Opinion		رأي مراقب الحسابات
1.	Unqualified Opinion	رأي غير متحفظ
2.	Qualified Opinion	رأي متحفظ
3.	Disclaimer of Opinion	عدم إبداء الرأي
4.	Adverse Opinion	رأي معاكس

In the event of selecting item No. 2, 3 or 4, the following table must be filled out, and this form is not considered complete unless it is filled.

بحال اختيار بند رقم 2 أو 3 أو 4 يجب تعبئة الجدول التالي، ولا يعتبر هذا النموذج مكتملاً ما لم يتم تعبئته

	نص رأي مراقب الحسابات كما ورد في التقرير
	شرح تفصيلي بالحالة التي استدعت مراقب الحسابات لإبداء الرأي
	الخطوات التي ستقوم بها الشركة لمعالجة ما ورد في رأي مراقب الحسابات
	الجدول الزمني لتنفيذ الخطوات لمعالجة ما ورد في رأي مراقب الحسابات

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Corporate Actions		استحقاقات الأسهم (الإجراءات المؤسسية)	
النسبة	القيمة		
لا يوجد		لا يوجد	توزيعات نقدية Cash Dividends
لا يوجد		لا يوجد	توزيعات أسهم منحة Bonus Share
لا يوجد		لا يوجد	توزيعات أخرى Other Dividend
لا يوجد		لا يوجد توزيع أرباح	عدم توزيع أرباح No Dividends
لا يوجد	لا يوجد	لا يوجد	زيادة رأس المال Capital Increase
لا يوجد	لا يوجد	لا يوجد	تخفيض رأس المال Capital Decrease


ختم الشركة Company Seal	التوقيع Signature	المسمى الوظيفي Title	الاسم Name
 <p>شركة المازايا القابضة (مفصلاً) AL MAZAYA HOLDING CO. K.S.C.P (HOLDING)</p>		رئيس مجلس الإدارة	رشيد يعقوب النفيسي

AL MAZAYA HOLDING COMPANY K.S.C.P. AND ITS SUBSIDIARIES
INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS OF MARCH 31, 2026
(All amounts are in Kuwaiti Dinars)

	Note	March 31, 2026	December 31, 2025 (Audited)	March 31, 2025
<u>ASSETS</u>				
Current assets:				
Cash and cash equivalent	3	5,213,591	3,483,046	3,381,374
Financial assets at fair value through profit or loss		19,836	31,070	-
Accounts receivable and other debit balances		1,450,988	1,534,768	1,756,094
Properties held for trading		9,679,967	9,787,541	10,469,096
Total current assets		16,364,382	14,836,425	15,606,564
Non-current assets:				
Financial assets at fair value through other comprehensive income		1,248,994	1,247,320	1,988,216
Investment in an associate		136,824	157,352	134,654
Property, plant and equipment		66,233	75,648	73,103
Investment properties	4	106,870,739	110,634,265	115,496,966
Total non-current assets		108,322,790	112,114,585	117,692,939
Total assets		124,687,172	126,951,010	133,299,503
<u>LIABILITIES AND EQUITY</u>				
Current liabilities:				
Accounts payable and other credit balances		4,812,408	5,360,069	6,052,767
Advances from customers		648,080	829,379	455,270
Lease liabilities		1,956,257	2,386,920	2,297,005
Islamic bank facilities		424,000	424,000	2,363,320
Total current liabilities		7,840,745	9,000,368	11,168,362
Non-current liabilities:				
Accounts payable and other credit balances		3,091,618	3,049,195	2,895,852
Lease liabilities		22,999,834	24,176,080	25,740,665
Islamic bank facilities		41,367,500	41,789,470	43,999,892
Employees' end of service benefits		1,855,689	1,831,260	1,729,259
Total non-current liabilities		69,314,641	70,846,005	74,365,668
Total liabilities		77,155,386	79,846,373	85,534,030
Equity:				
Share capital	5	52,556,117	52,556,117	52,556,117
Treasury shares	6	(1,856,206)	(1,610,174)	(2,445,291)
Statutory reserve		1,035,173	1,035,173	857,775
Fair value reserve		(14,207,757)	(14,208,713)	(13,481,587)
Other reserves		69,745	69,745	-
Foreign currencies translation adjustments		257,598	129,694	445,100
Retained earnings		8,604,289	8,062,504	8,743,806
Equity attributable to shareholders of Parent Company		46,458,959	46,034,346	46,675,920
Non-controlling interests		1,072,827	1,070,291	1,089,553
Total equity		47,531,786	47,104,637	47,765,473
Total liabilities and equity		124,687,172	126,951,010	133,299,503

The accompanying notes (1) to (14) form an integral part of the interim condensed consolidated financial information.


Rasheed Y. Al Nafisi
Chairman


Ibrahim A. Al Soqabi
Chief Executive Officer

AL MAZAYA HOLDING COMPANY K.S.C.P. AND ITS SUBSIDIARIES
INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026
(All amounts are in Kuwaiti Dinars)

	Note	For the three months ended March 31,	
		2026	2025
<u>Revenue:</u>			
Revenue from sale of properties held for trading		157,453	42,050
Rental income		2,766,646	2,937,081
Net management fees and commission income		23,807	39,592
Total revenue		<u>2,947,906</u>	<u>3,018,723</u>
<u>Costs:</u>			
Cost of sale of properties held for trading		(156,720)	(58,082)
Cost of rental		(471,926)	(558,194)
Total costs		<u>(628,646)</u>	<u>(616,276)</u>
Gross profit		2,319,260	2,402,447
Share of results from an associate		(20,528)	(69,719)
Gain on sale of investment properties		75,529	87,790
Depreciation		(10,038)	(10,062)
Selling and marketing expenses		(2,816)	(9,030)
General and administrative expenses		(641,211)	(635,532)
Operating profit		1,720,196	1,765,894
Net gain on financial assets		2,566	16,012
Net other expenses		(238,117)	(148,531)
Amortization of finance costs related to lease liabilities		(349,177)	(380,050)
Finance costs		(577,900)	(760,919)
Profit for the period before National Labor Support Tax		557,568	492,406
National Labor Support Tax		(16,209)	(20,707)
Profit for the period		<u>541,359</u>	<u>471,699</u>
Attributable to:			
Shareholders of the Parent Company		541,785	472,010
Non-controlling interests		(426)	(311)
		<u>541,359</u>	<u>471,699</u>
Earnings per share attributable to shareholders of the parent company			
Total basic and diluted earnings per share attributable to shareholders of the Parent Company (fils)	7	<u>1.08</u>	<u>0.95</u>

The accompanying notes (1) to (14) form an integral part of the interim condensed consolidated financial information.



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REPORT ON REVIEW OF INTERIM CONDENSED CONSOLIDATED FINANCIAL INFORMATION

The Board of Directors
Al Mazaya Holding Company K.S.C.P.
State of Kuwait

Introduction

We have reviewed the accompanying interim condensed consolidated statement of financial position of Al Mazaya Holding Company K.S.C.P. (The Parent Company) and its subsidiaries (the Group) as of March 31, 2026 and the related interim condensed consolidated statements of profit or loss, profit or loss and other comprehensive income, changes in equity and cash flows for the three months period then ended. Management of the Parent Company is responsible for the preparation and presentation of this interim condensed consolidated financial information in accordance with International Accounting Standard 34, "Interim Financial Reporting". Our responsibility is to express a conclusion on this interim condensed consolidated financial information based on our review.

Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim financial information performed by the Independent Auditor of the Entity." A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim condensed consolidated financial information is not prepared, in all material respects, in accordance with International Accounting Standard 34.

Report on other Legal and Regulatory Requirements

Based on our review, the interim condensed consolidated financial information is in agreement with the books of account of the Parent Company. We further report that, to the best of our knowledge and belief, we have not become aware of any violations of the Companies Law No. 1 of 2016 and its Executive Regulations, as amended, or of the Parent Company's Memorandum of Incorporation and Articles of Association, as amended during the three months period ended March 31, 2026 that might have had a material effect on the Group's financial position or results of its operations.

Furthermore, during our review we have not become aware of any material violations of the provisions of Law 7 of 2010, as amended, relating to the Capital Markets Authority and its related regulations during the three months for the period ended March 31, 2026 that might have had a material effect on the Group's financial position or results of its operations.

State of Kuwait
April 29, 2026

Dr. Shuaib A. Shuaib
License No. 33-A
RSM Albazie & Co.

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