

7 November 2023

7 نوفمبر 2023

Chief Executive Officer  
Boursa Kuwait  
State of Kuwait

السيد الفاضل / الرئيس التنفيذي  
بورصة الكويت  
دولة الكويت

Dear Sir,

تحية طيبة وبعد ،

**Subject: Invitation to the Ordinary & Extra  
Ordinary General Assembly meetings**

**الموضوع: الدعوة إلى انعقاد اجتماع الجمعية العامة العادية وغير  
العادية**

Reference is made to the above subject, and pursuant to the provisions of Chapter Four "Disclosure of Material Information" of Module Ten "Disclosure and Transparency" of the Executive Bylaws Law No. "7" of 2010 and its Amendments regarding the Establishment of the Capital Markets Authority and Regulating Securities Activities, Ahli United Bank KSCP would like to Announce the invitation to the Ordinary & Extra Ordinary General Assembly meetings to convene on Wednesday 29<sup>th</sup> November 2023 at 12:30 & 1:00 pm respectively at the Bank 's Headquarters Mezzanine floor.

بالإشارة الى الموضوع اعلاه، وعملاً بأحكام الفصل الرابع من كتاب الافصاح والشفافية من اللائحة التنفيذية للقانون رقم 7 لسنة 2010 وتعديلاته الصادرة عن هيئة اسواق المال والمتعلقة بالافصاح عن المعلومات الجوهرية، يعلن البنك الاهلي المتحد ش.م.ك.ع. عن دعوة مساهمي البنك لحضور اجتماع الجمعية العامة العادية وغير العادية وذلك يوم الاربعاء الموافق 29 نوفمبر 2023 في تمام الساعة الثانية عشرة والنصف والواحدة ظهرا على التوالي في الدور الميزانين بمقر البنك الرئيسي.

Resolutions of the meeting will be disclosed in accordance with the applicable laws.

وسوف يتم الافصاح لاحقا عن النتائج وفقا لمتطلبات الافصاح عن المعلومات الجوهرية.

Timeline (Right to attend the General Assembly):

الجدول الزمني (حق حضور الجمعية العامة):

Event	Day	Date	التاريخ	اليوم	الحدث
Cum-Dividend Date	Sunday	12 November 2023	12 نوفمبر 2023	الأحد	تاريخ حيازة السهم
Attendance Date	Wednesday	15 November 2023	15 نوفمبر 2023	الأربعاء	تاريخ حق حضور الجمعية
G.A. Date	Wednesday	29 November 2023	29 نوفمبر 2023	الأربعاء	تاريخ انعقاد الجمعية العامة

Yours sincerely,

وتفضلوا بقبول فائق الاحترام ،،،

جهد سعود الحميضي  
الرئيس التنفيذي

Jehad S. Al Humaidhi  
Chief Executive Officer

الرئيسي

البنك الأهلي المتحد  
ahli united bank

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HEAD OFFICE

Ahli United Bank K.S.C.P.

Established in 1941

Authorized Capital K.D. 350,000,000/-

Issued & Paid up Capital K.D. 250,157,725/900

C.R. 429

Head Office: Darwazat Al-Abdul Razzak

P.O. Box 71 Safat, 12168 Kuwait

Telephone (+965) 1802000, Fax (+965) 22461430

SWIFT CODE: BKMEKWKW

www.ahliunited.com.kw

البنك الأهلي المتحد (ش.م.ك.ع.)

تأسس عام 1941

رأس المال المصرح به - / 350,000,000 د.ك.

رأس المال المصدر والمدفوع - 250,157,725/900 د.ك.

سجل تجاري 429

المقر الرئيسي: دروازات العبد الرزاز

ص.ب. 71 الصفاة، 12168 الكويت

هاتف: 1802000 (+965)، فاكس: 22461430 (+965)

سويبت كود: BKMEKWKW

@aubkuwait

## General Assembly Announcement

<b>Date</b>	7 <sup>th</sup> November, 2023
<b>Name of Listed Company</b>	Ahli United Bank kscp
<b>Type of General Assembly</b>	<input checked="" type="checkbox"/> Ordinary <input type="checkbox"/> Extra Ordinary
<b>Date of General Assembly</b>	29/11/2023
<b>* Final Date of purchasing the Company shares to be registered in the registry of the right to attend the General Assembly</b>	12/11/2023
<b>Date of share ownership to attend the Assembly</b>	12/11/2023
<b>** Date of the right to attend the Assembly</b>	15/11/2023
<b>Items on the Agenda</b>	Attached
<b>Methods of participating in the Assembly</b>	Personal attendance
<b>Venue of the General Assembly</b>	Ahli United Bank Headquarters, Mezzanine floor
<b>Details of postponing the Assembly in case of incomplete quorum</b>	On Wednesday, 6/12/2023 at Ahli United Bank Headquarters, Mezzanine floor –at 12:30 & 1:00 p.m. respectively

\* The third business day preceding the date of the right to attend the General Assembly, according to the current settlement cycle

\*\* Every shareholder registered in the company's records on this day has the right to attend the General Assembly even if the share was sold before the date of the General Assembly.

*Translation*

**AGENDA**

**Sixtieth Ordinary General Assembly Meeting  
for Shareholders of Ahli United Bank, K.S.C.P.**

**To be convened at the Bank's Head Office, Mezzanine Floor**

**Wednesday 29 November 2023 at Twelve Thirty p.m.**

- 1- Hearing the report of the Sharia Supervisory Board for the period ending on October 31, 2023 and endorsing it.
- 2- Hearing the external Sharia audit report for the period ending on October 31, 2023 and endorsing it.
- 3- Hearing a statement on the financial and non-financial sanctions imposed by the regulators during the period from 1/1/2023 to 31/10/2023.
- 4- Discharging the members of the Board of Directors and absolving them of all liabilities related to their legal and financial actions during the period from January 1, 2023 until the date of the General Assembly, with the Board continuing to carry out its work and responsibilities until the merger is completed.
- 5- Discussing and approving the remuneration of the Board of Directors (and its committees) for the year 2023, amounting to KD 580,000/- .

Translation

**AGENDA**

**Extra-Ordinary General Assembly Meeting No. 37  
of the Shareholders of Ahli United Bank (K.S.C. P.)  
Scheduled to be held in the Mezzanine Floor at the  
Bank's premises on Wednesday 29 November 2023**

**Following the conclusion of the AGM meeting scheduled to be held at 13:30 p.m.**

- 1- Endorsement of the draft merger contract containing the reports of the Independent Asset Evaluator and Independent Investment Advisor regarding the Merger by Amalgamation between Ahli United Bank K.S.C.P. (merged company) and Kuwait Finance House K.S.C. (merging company), and approval of the fair swap ratio between the shares of Ahli United Bank K.S.C.P. and Kuwait Finance House K.S.C.P. amounting to 0.3723118279, i.e. one share of Ahli United Bank K.S.C.P. in exchange with 0.3723118279 shares of Kuwait Finance House K.S.C.P. shares.
- 2- Approval of the merger by Amalgamation between Ahli United Bank K.S.C.P. (the merged company) and Kuwait Finance House K.S.C.P. (the merging company) and completing the procedures for implementing the merger.
- 3- Approval of the dissolving of Ahli United Bank Company K.S.C.P. and any resulting transfer of the bank's financial assets, including its rights and liabilities, to Kuwait Finance House K.S.C.P. This approval is conditional to the completion of the implementation of the Merger by Amalgamation resolution and after registration of the shareholders of the merged company in the register of shareholders of the merging company. The entity of the merged company shall remain in effect until the shareholders are registered in the register of the merging company. In addition to the approval of the timetable for share entitlements, and delegating Ahli United Bank K.S.C.P. Board of Directors or its designee or delegate to amend this table in case its confirmation cannot be announced at least eight business days before the due date, this will be in the event of a delay in the announcement procedure or approvals by regulatory authorities in accordance with the dates for implementing the merger procedure

Event	Day	Date
Confirmation of Corporate Action Schedule	Tuesday	6 February 2024
Cum Dividend Date	Wednesday	14 February 2024
Suspending "ALMUTAHED" shares from trading	Thursday	15 February 2024
Record Date	Monday	19 February 2024
Execution date of Shares Swap	Thursday	22 February 2024

- 4- Authorizing the Board of Directors or whomever it delegates or assigns to implement the resolutions issued by the Assembly in accordance with the procedures and dates for the merger.

## الاحاطة بالاختار

السادة / البنك الاهلي المتحد ش.م.ك

تحية طيبة و بعد

بالإشارة إلى إخطار جمعية عمومية عادية المقدم ، نفيديكم علما بأنه قد تمت الاحاطة بالموعد  
في / 2023/11/29

وبناء على الطلب فإن ممثل الحضور عن الوزارة السيد / بدور ناصر حميد جراغ

و تفضلو بقبول خالص التحية



مستند الكتروني لايحتاج الى ختم أو توقيع

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