

REF : ABK/BA/90  
Date : 8 June 2023

To: Boursa Kuwait

Dear Sirs,

**Subject: Disclosure of material information**

Reference is made to the above-mentioned subject, and in compliance with chapter four (Disclosure of Material Information) of Rule Book (Disclosure and Transparency) of CMA executive bylaws of Law No. 7 of 2010 regarding the establishment of the Capital Markets Authority and Regulating Securities Activity and its amendments.

Please be informed that Al Ahli Bank of Kuwait K.S.C.P acting through its DIFC branch (ABK) has successfully closed a 37-month USD 600 million Asian syndicated term loan facility. This inaugural transaction will register ABK with the largest facility, by volume, from a Kuwaiti Borrower targeting the Asian market to date.

The deal was well received in the Asian markets and on the back of excessive demand was upsized to USD 600m from the initial launch target of USD 500m. The landmark financing closed with a total of 11 Asian lenders.

The facility has been designed to support ABK's group liquidity requirements and further fuel growth plans noting the 37-month tenor with a 12 months extension option and will be used for General Corporate Purposes.

Best Regards,



**Fawzy Al-Thunayan**  
GM, Board Affairs





Appendix (10)

Disclosure of Material Information Form

Date	8 June 2023
Name of the Listed Company	Al Ahli Bank of Kuwait (K S C P)
Material Information	<p>Please be informed that Al Ahli Bank of Kuwait K.S.C.P acting through its DIFC branch (ABK) has successfully closed a 37-month USD 600 million Asian syndicated term loan facility. This inaugural transaction will register ABK with the largest facility, by volume, from a Kuwaiti Borrower targeting the Asian market to date.</p> <p>The deal was well received in the Asian markets and on the back of excessive demand was upsized to USD 600m from the initial launch target of USD 500m. The landmark financing closed with a total of 11 Asian lenders.</p> <p>The facility has been designed to support ABK's group liquidity requirements and further fuel growth plans noting the 37-month tenor with a 12 months extension option and will be used for General Corporate Purposes</p>
Significant Effect of the material information on the financial position of the company	Promote growth and diversify funding sources

